

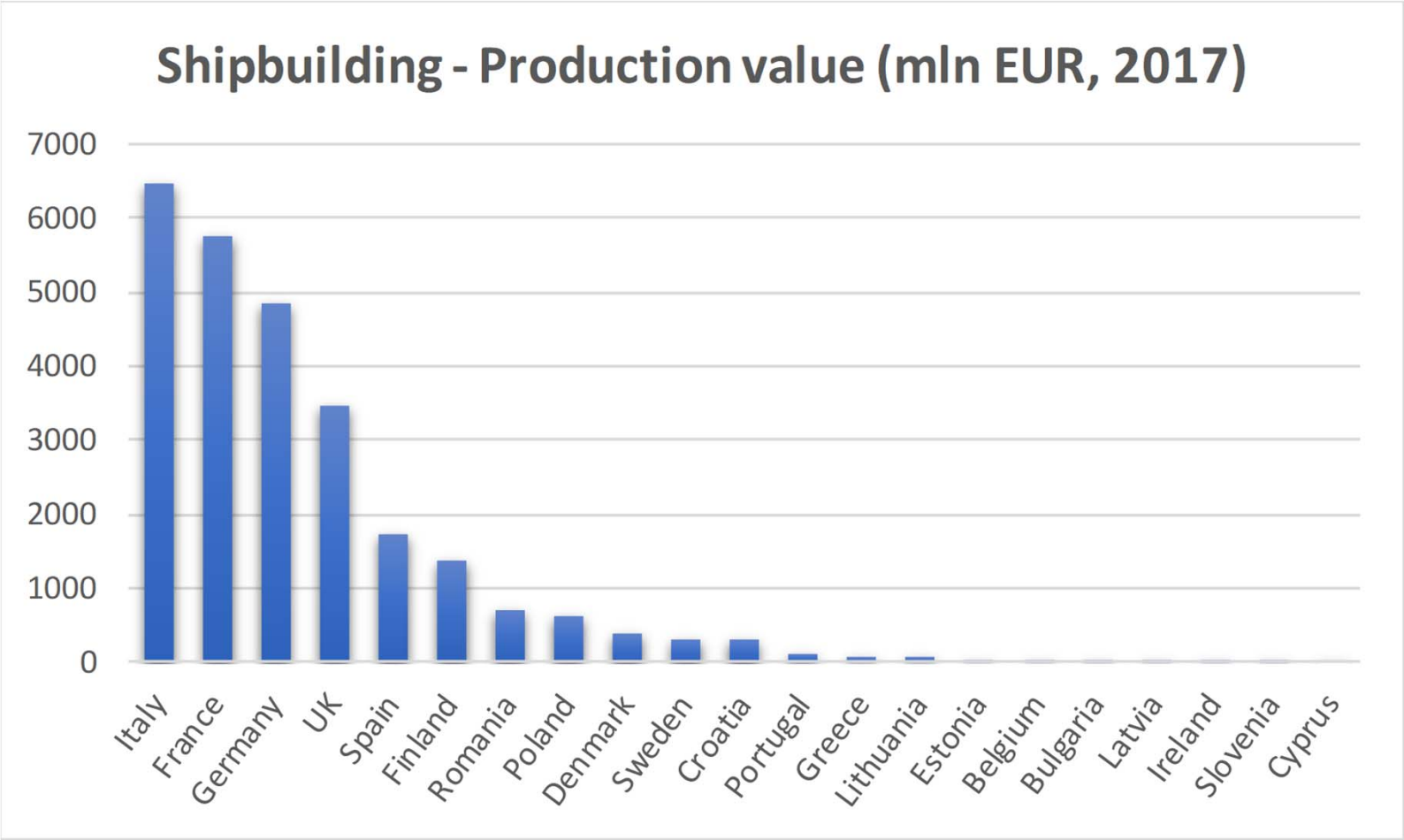
VI Rapporto sull'economia del mare

Focus Europa

2017

Alessandro Pititto (apititto@cogea.it)

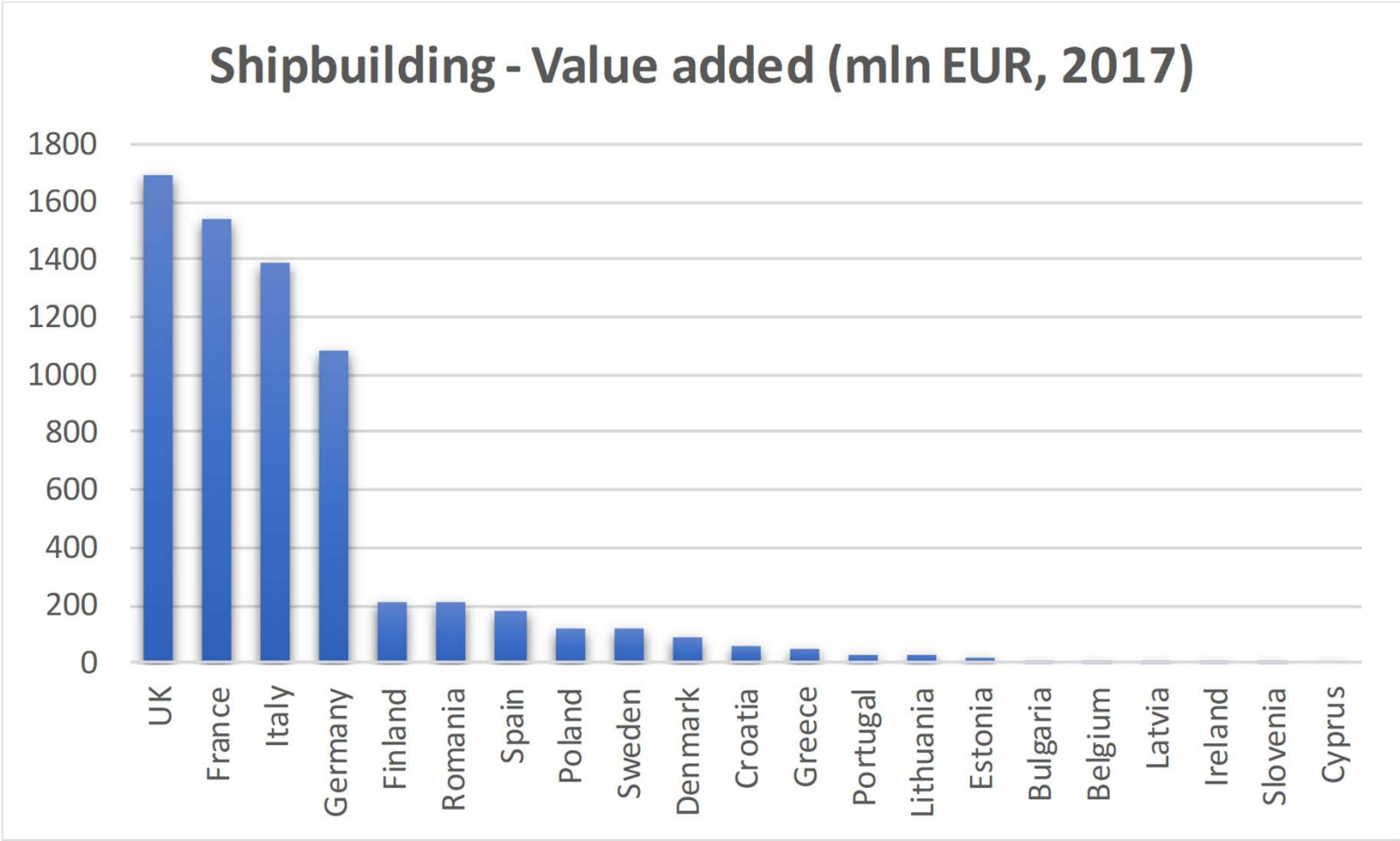
Cantieristica navale



N.B. Mancano Paesi Bassi. Regno Unito stima.



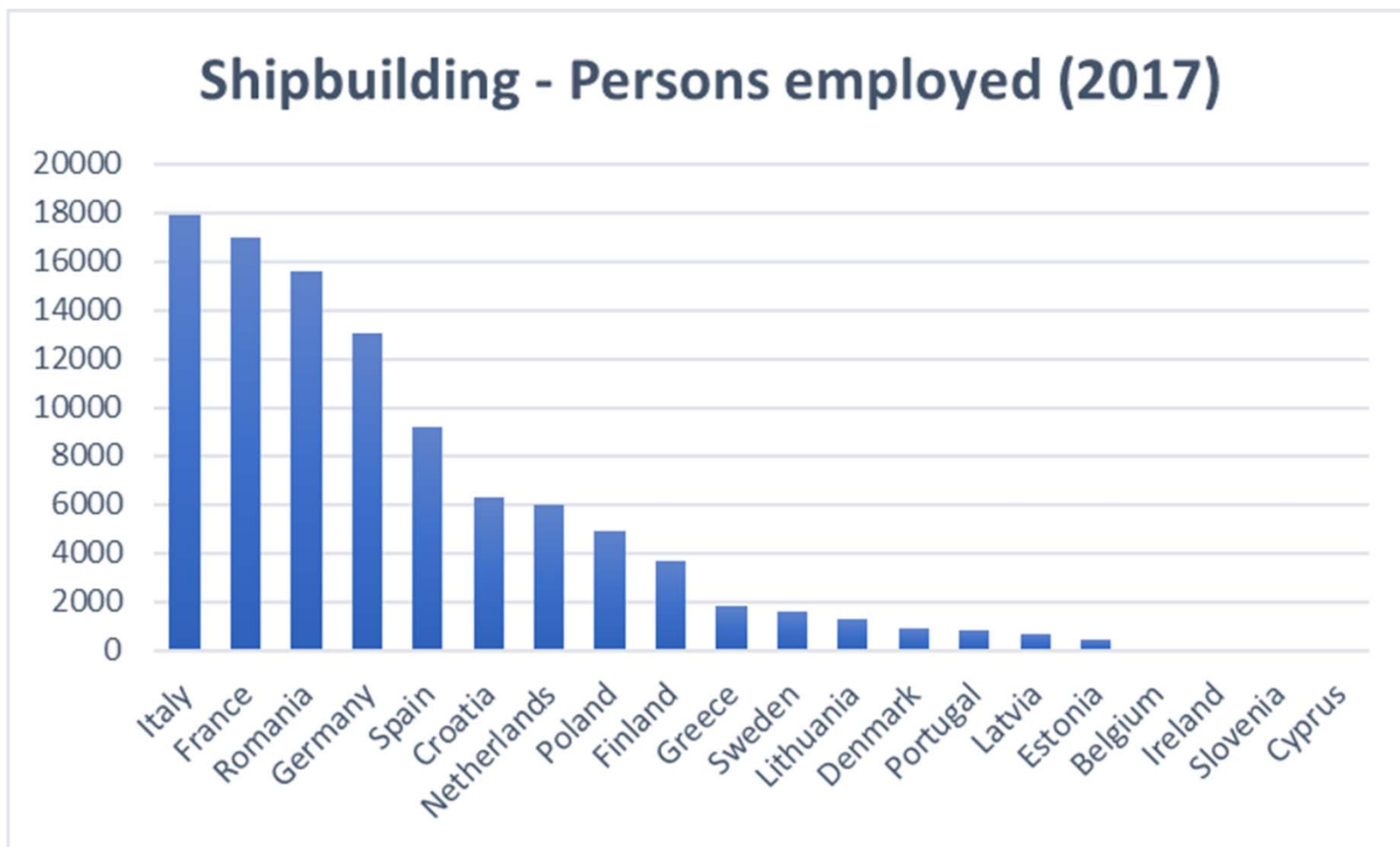
Cantieristica navale



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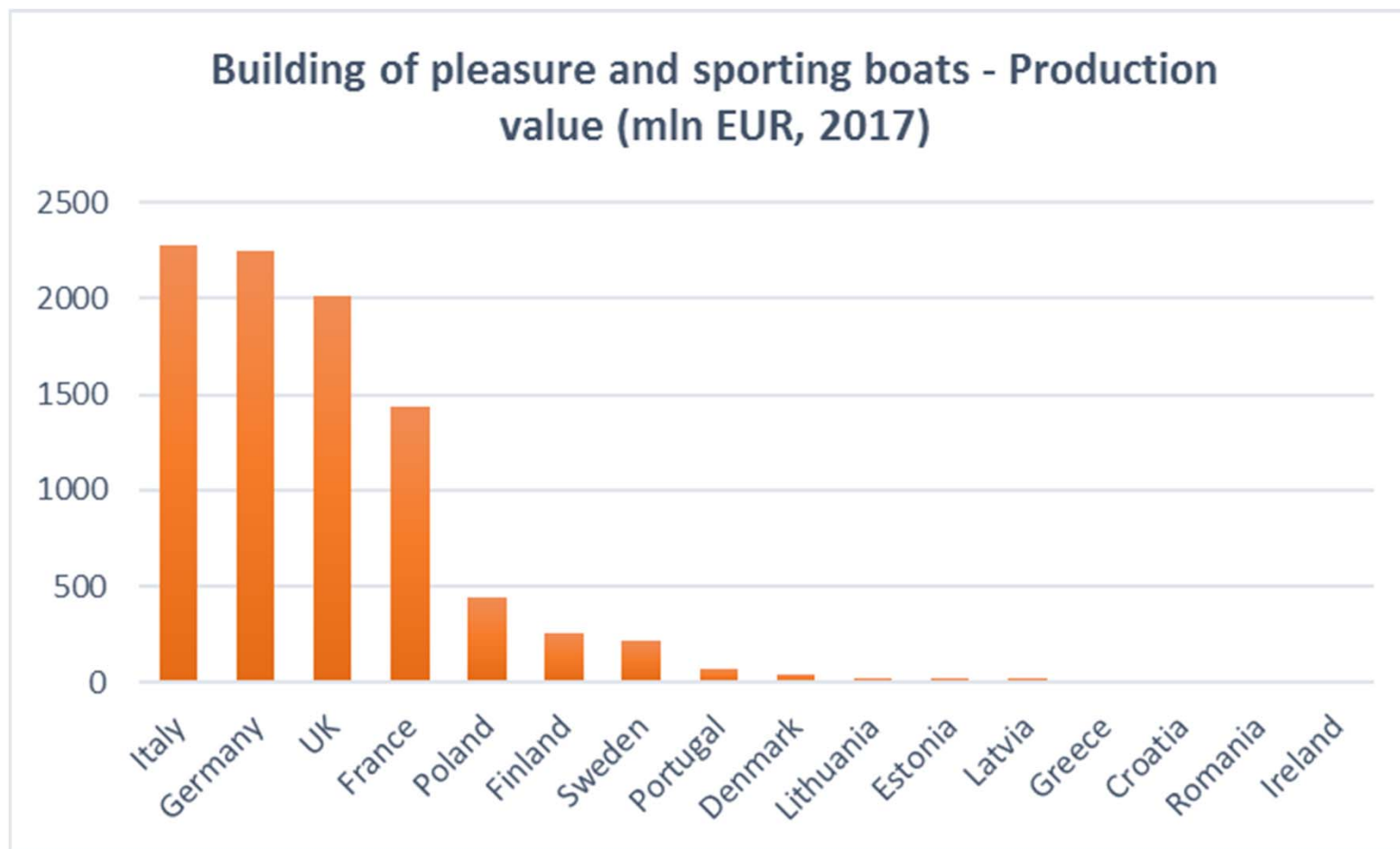
Cantieristica navale



N.B. Manca Regno Unito.



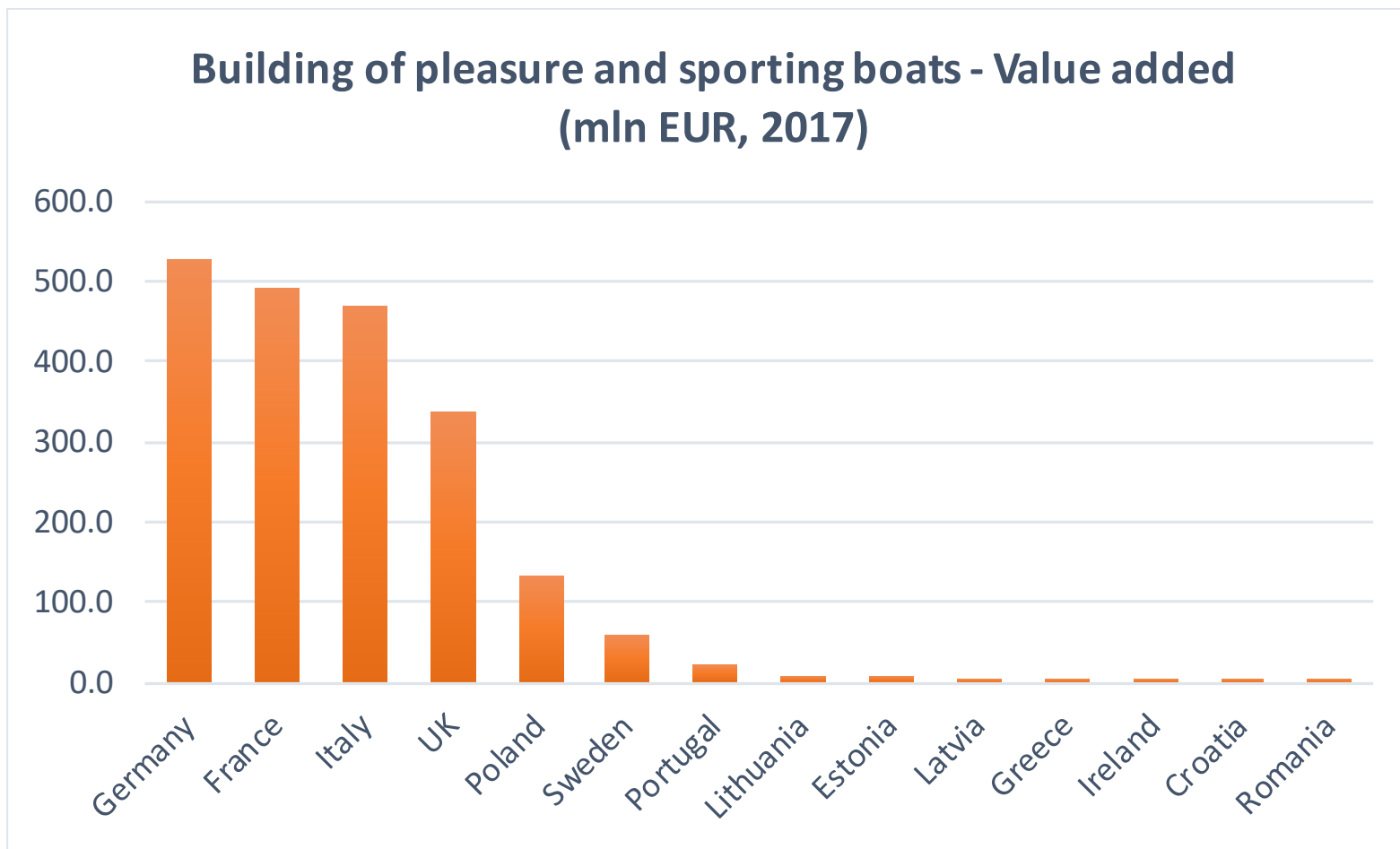
Cantieristica da diporto



N.B. Mancano BE, BG, ES, CY, MT, NL, SI.



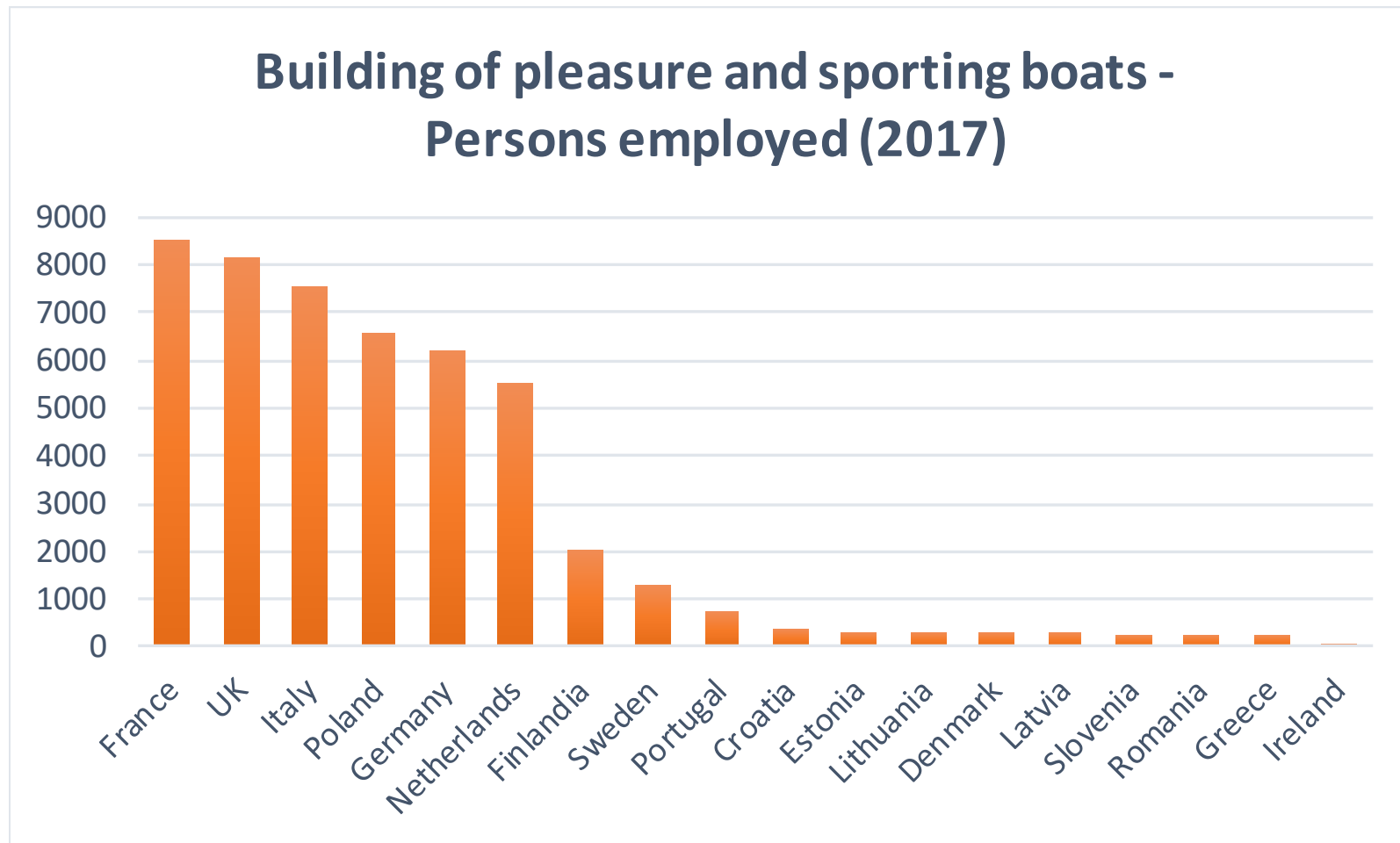
Cantieristica da diporto



N.B. Mancano BE, BG, DK, ES, CY, MT, NL, SI, FI.



Cantieristica da diporto



N.B. Mancano BE, BG, ES, CY.



Cantieristica (totale EU-28)

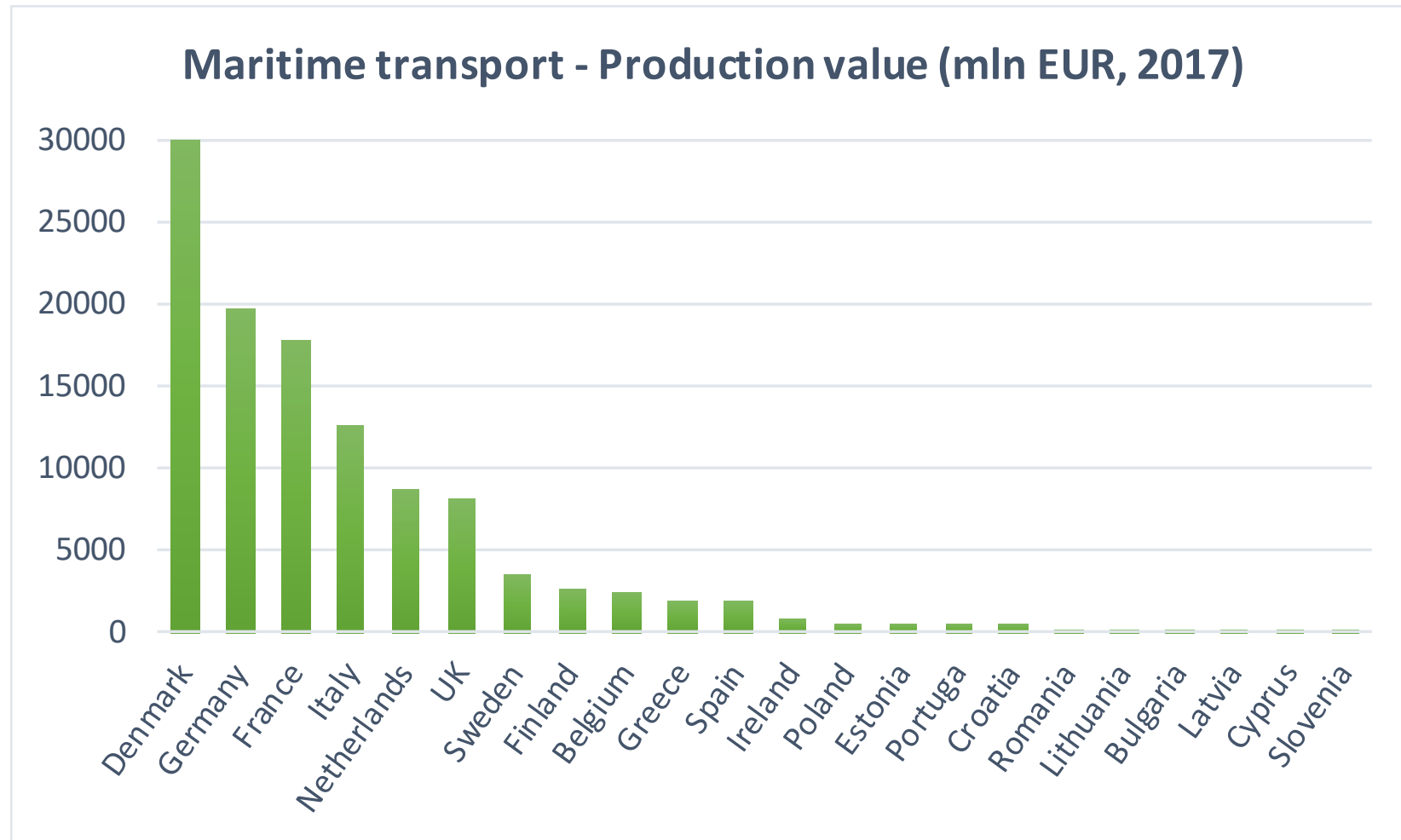
Valore della produzione: ca. 40 miliardi di euro

Occupati: 170.000

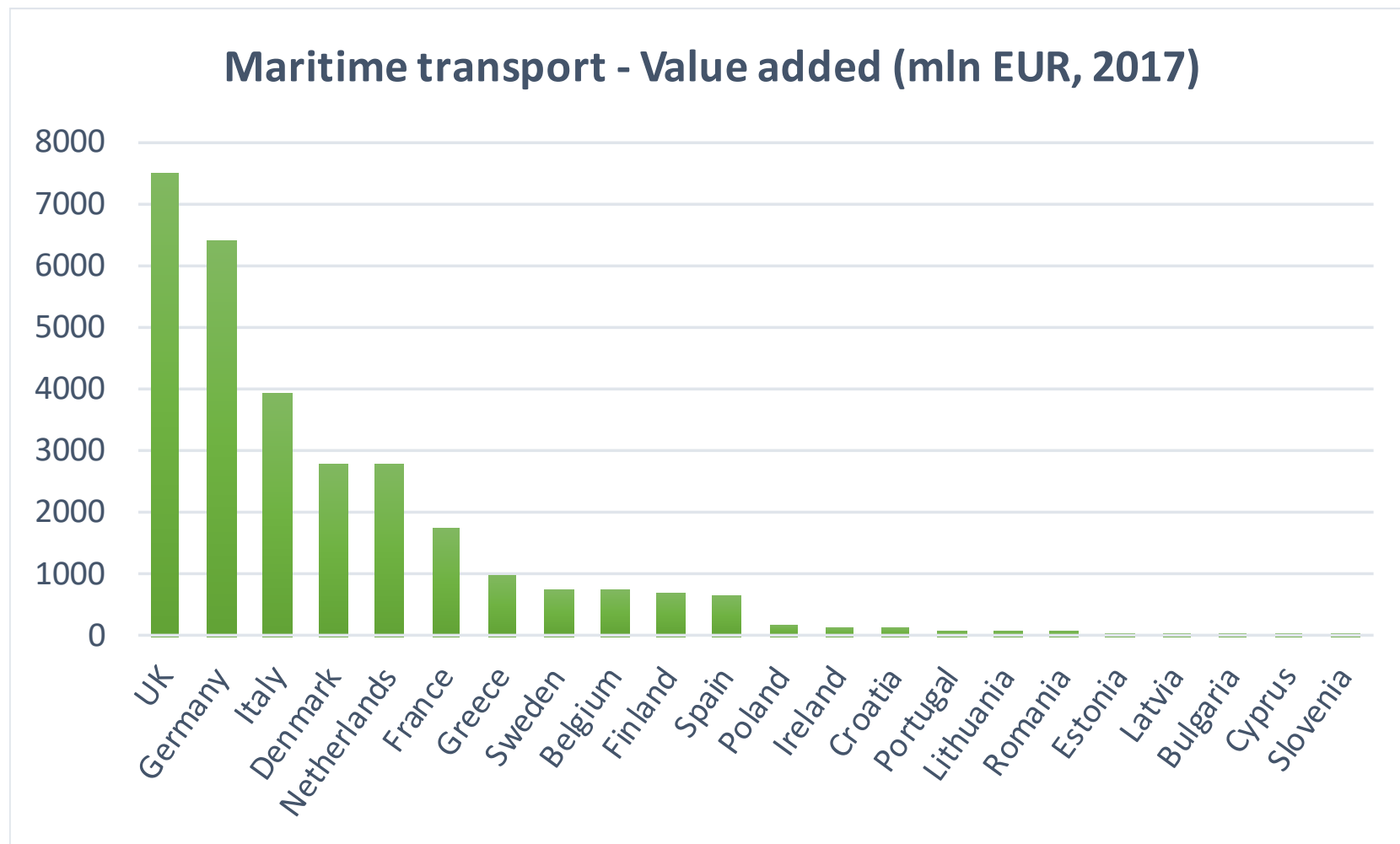
Imprese: 8.365



Trasporto marittimo



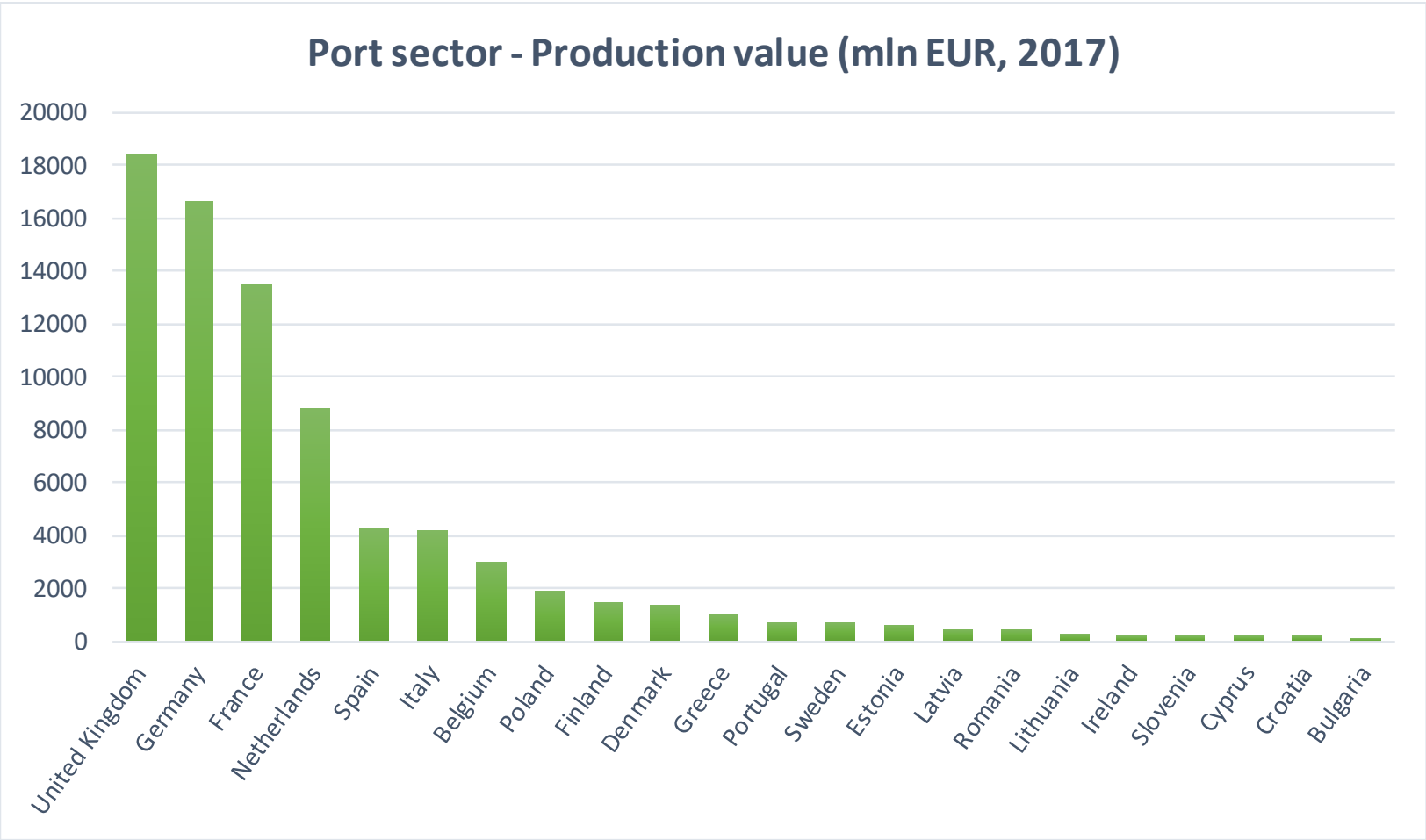
Trasporto marittimo



Trasporto marittimo



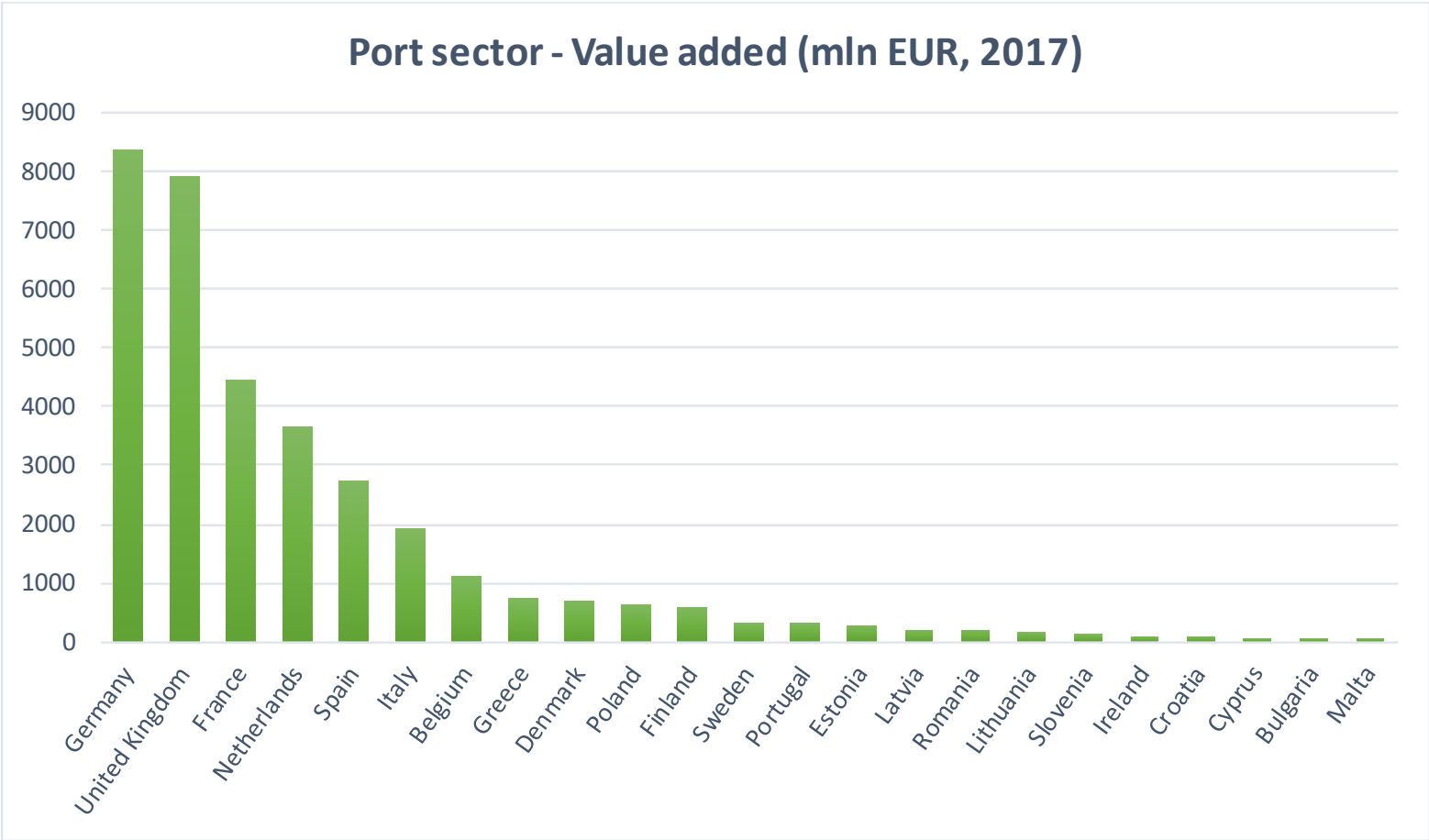
Portualità



- Warehousing and storage
- Service activities incidental to water transportation
- Cargo handling
- Other transportation support activities



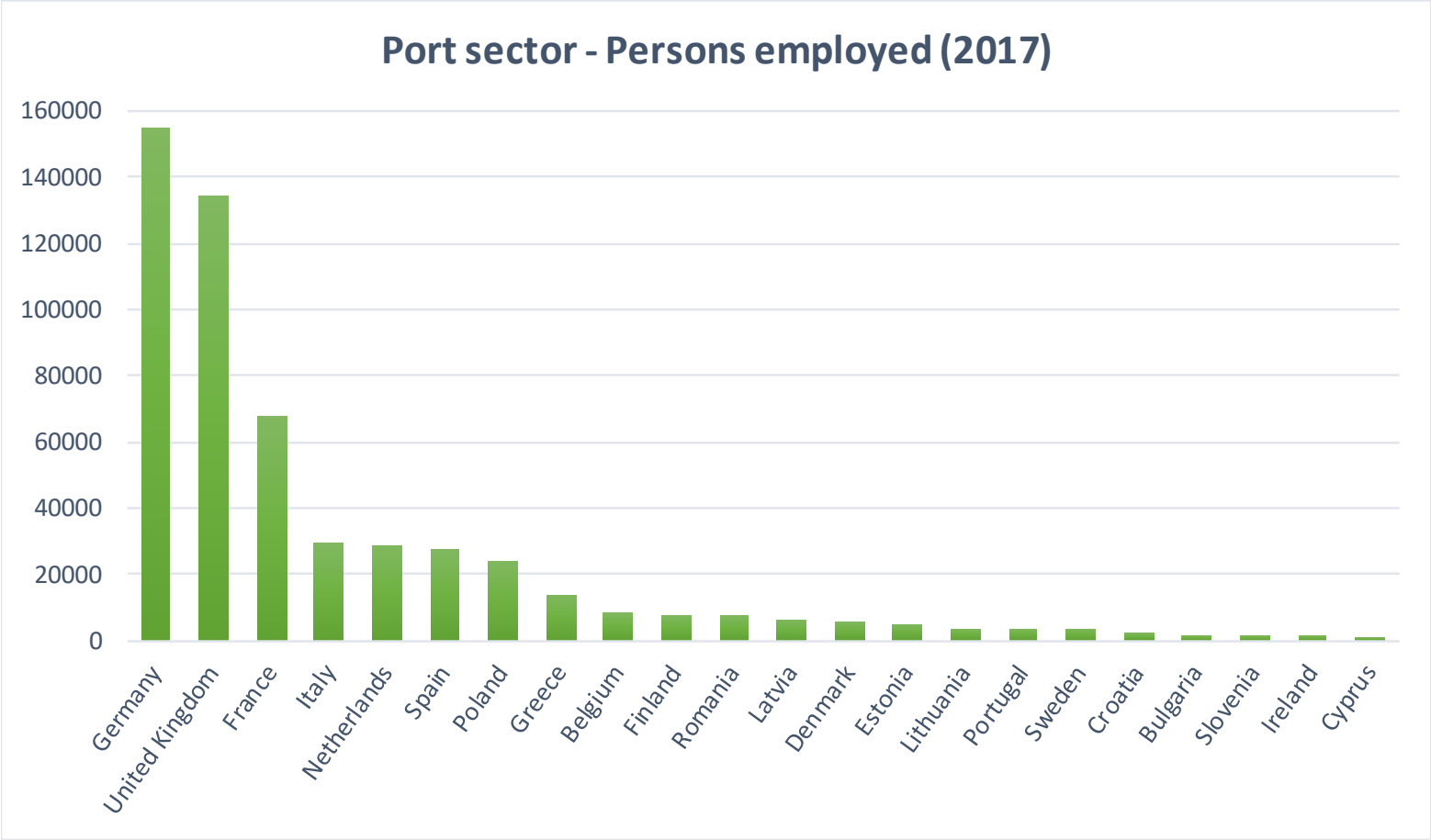
Portualità



- Warehousing and storage
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Portualità

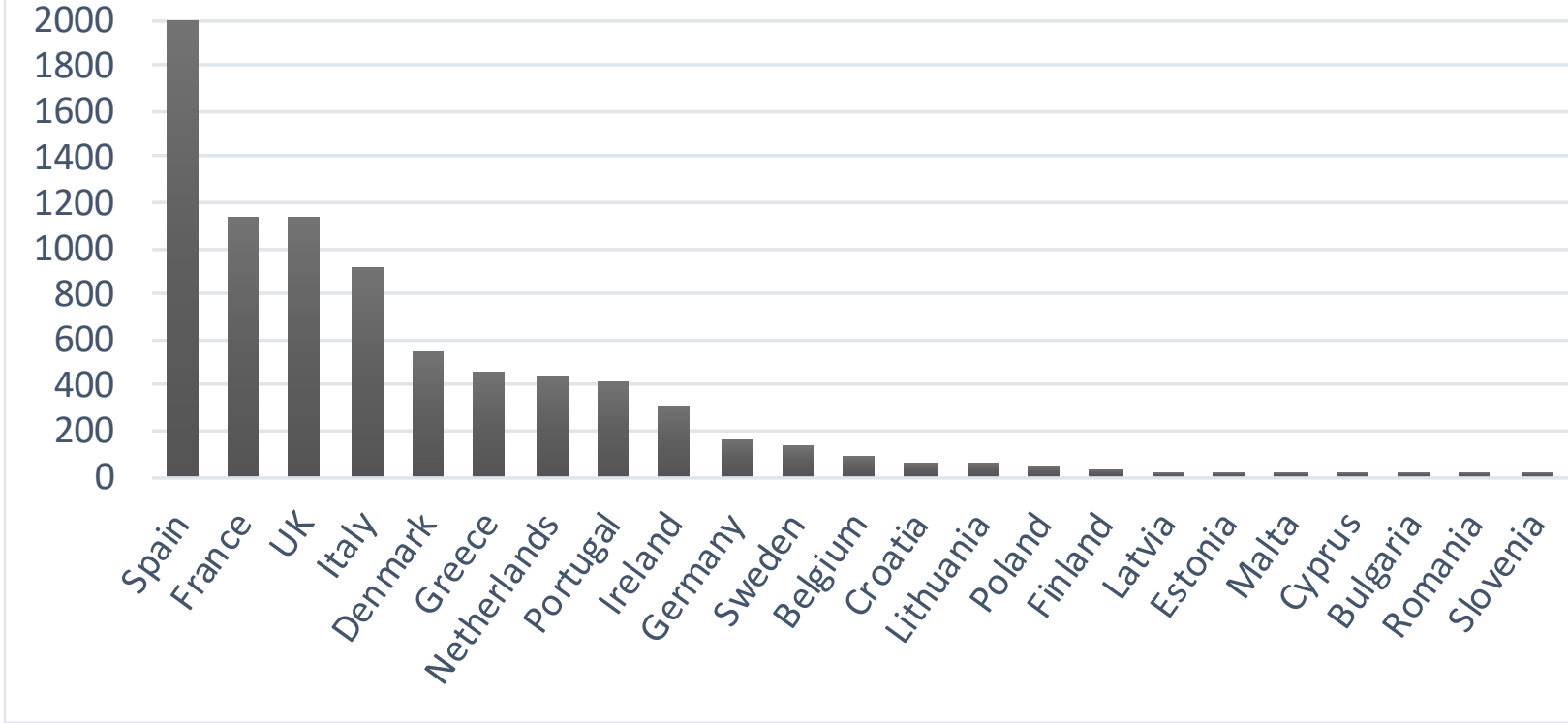


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- Cargo handling
- Other transportation support activities



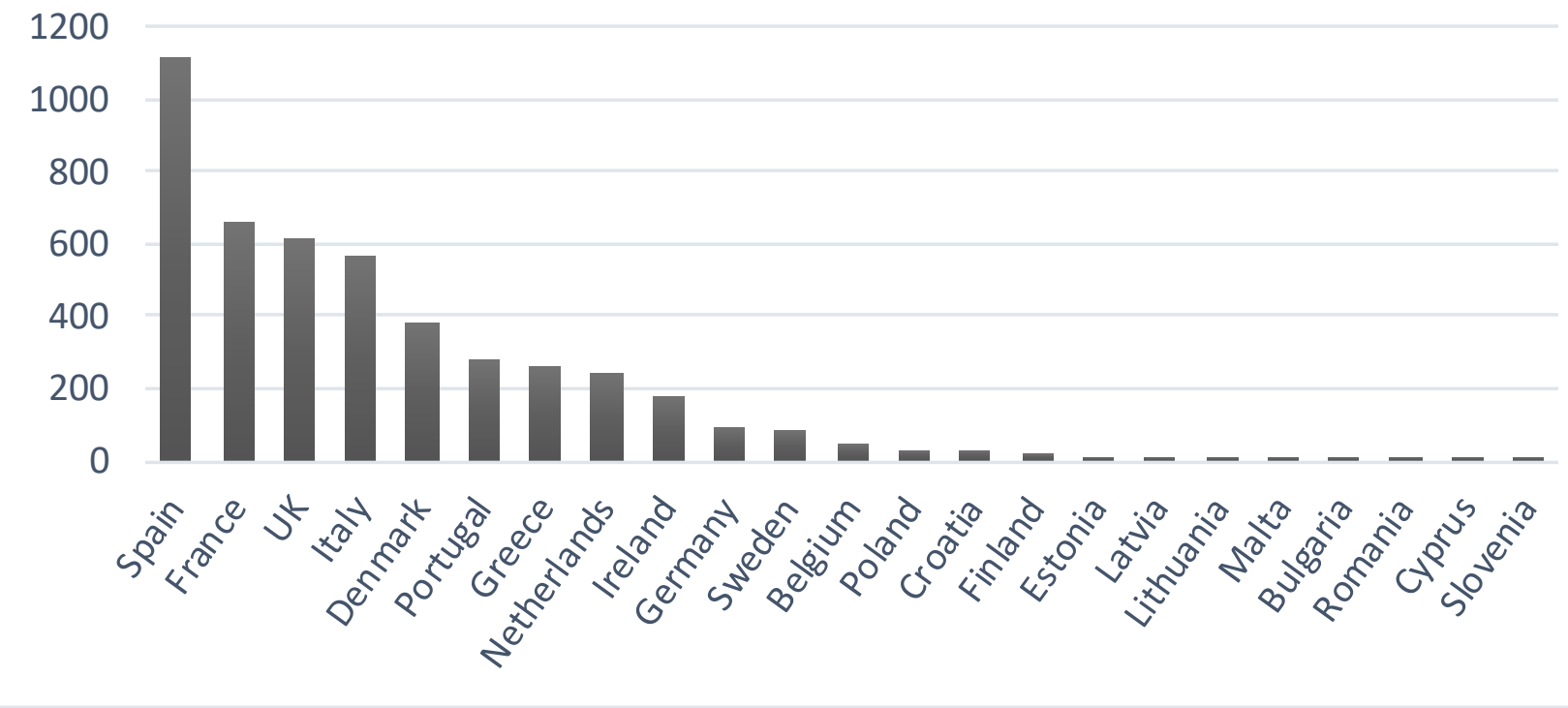
Pesca

Fisheries - Production value (mln EUR, 2017)



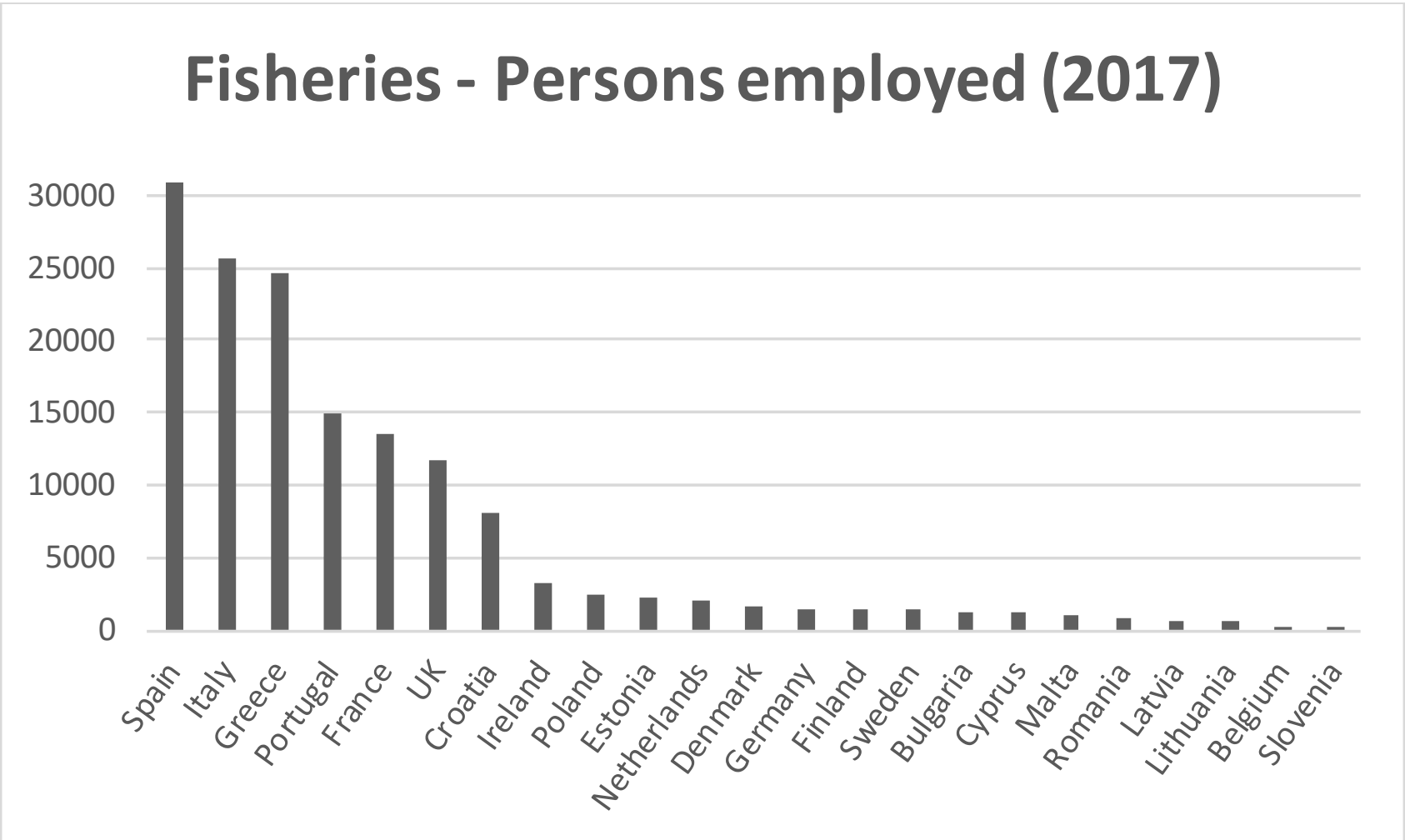
Pesca

Fisheries - Value added (mln EUR, 2017)

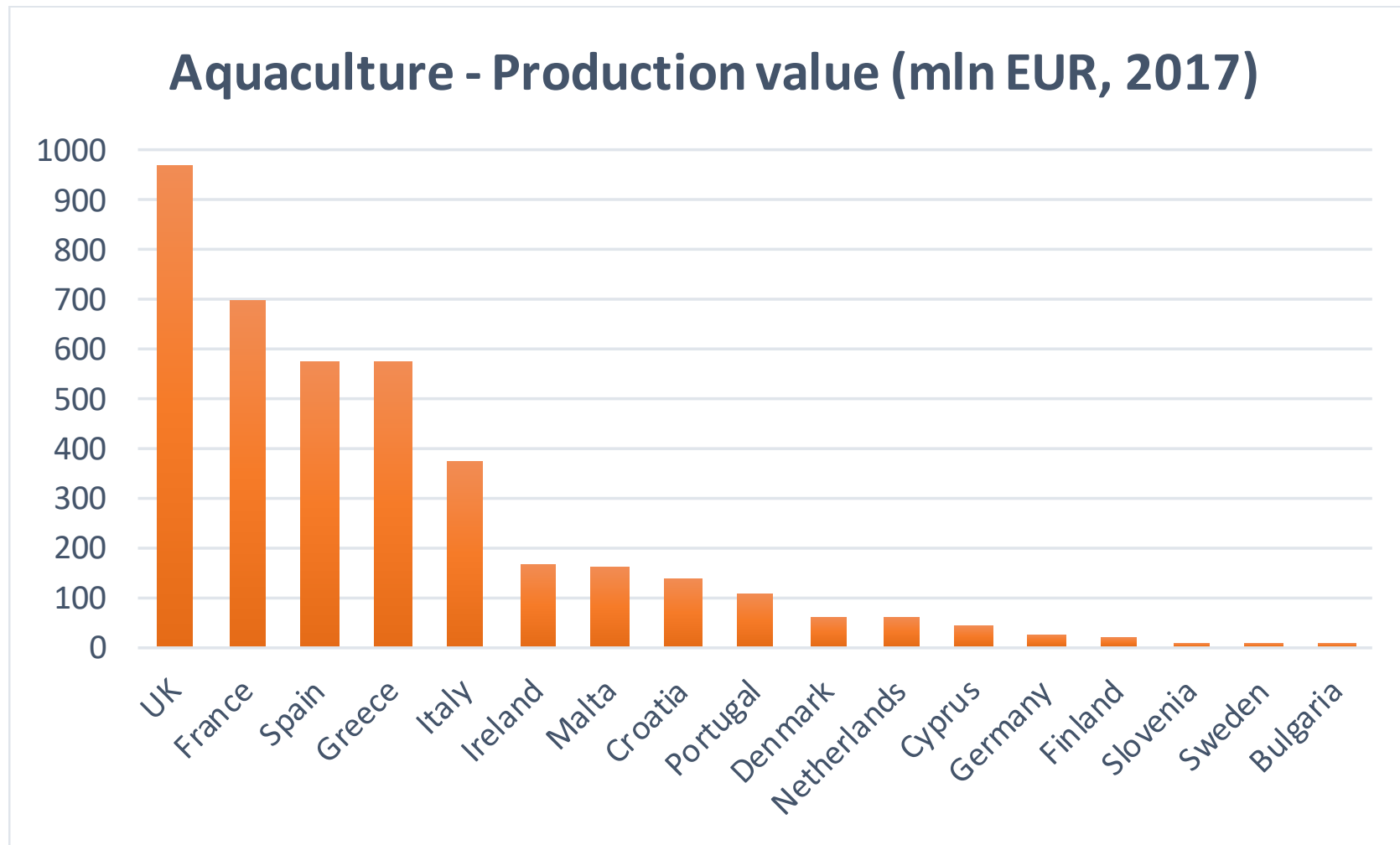


Pesca

Fisheries - Persons employed (2017)



Acquacoltura

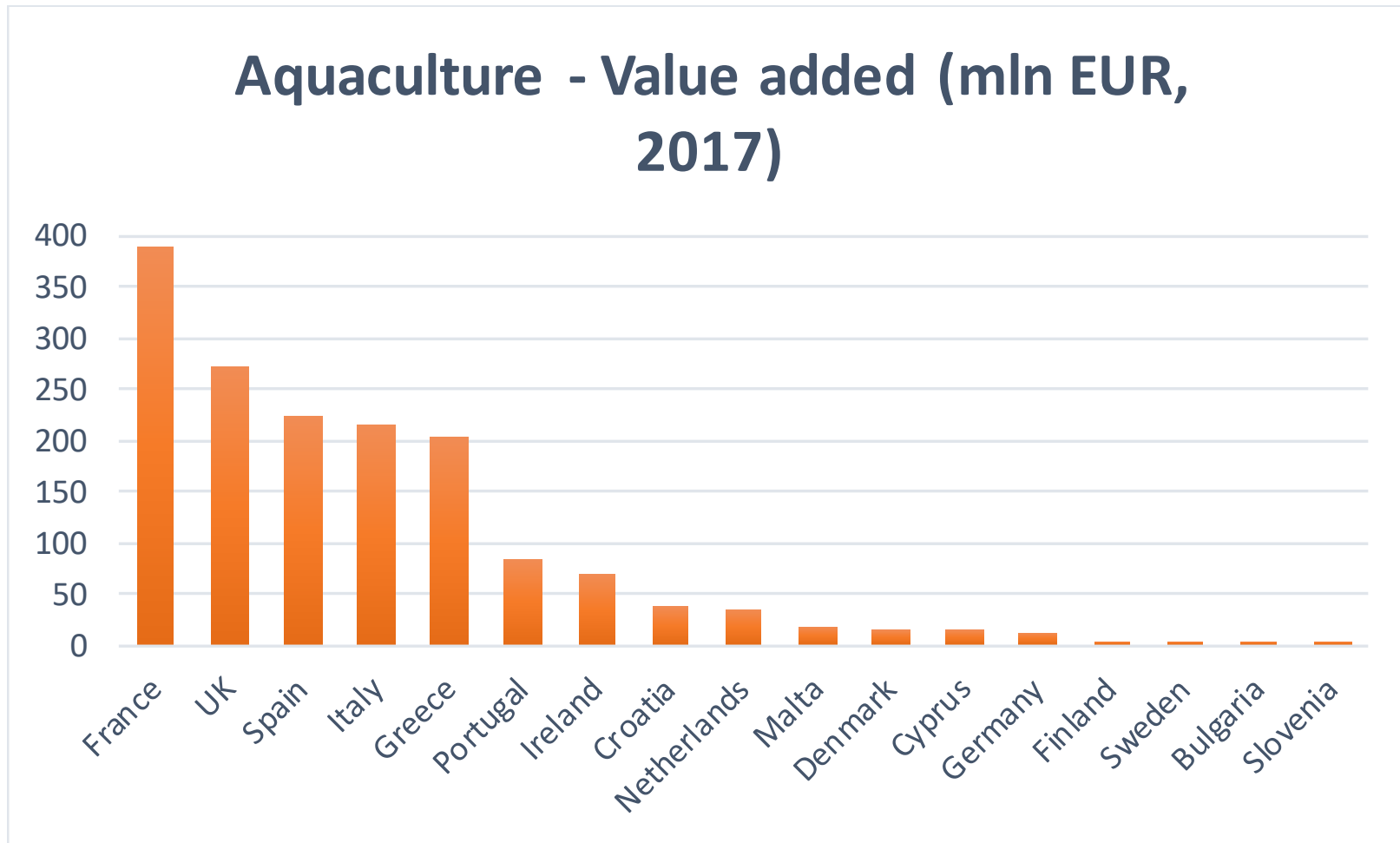


N.B. Mancano BE, EE, LV, LT, PL, RO



Acquacoltura

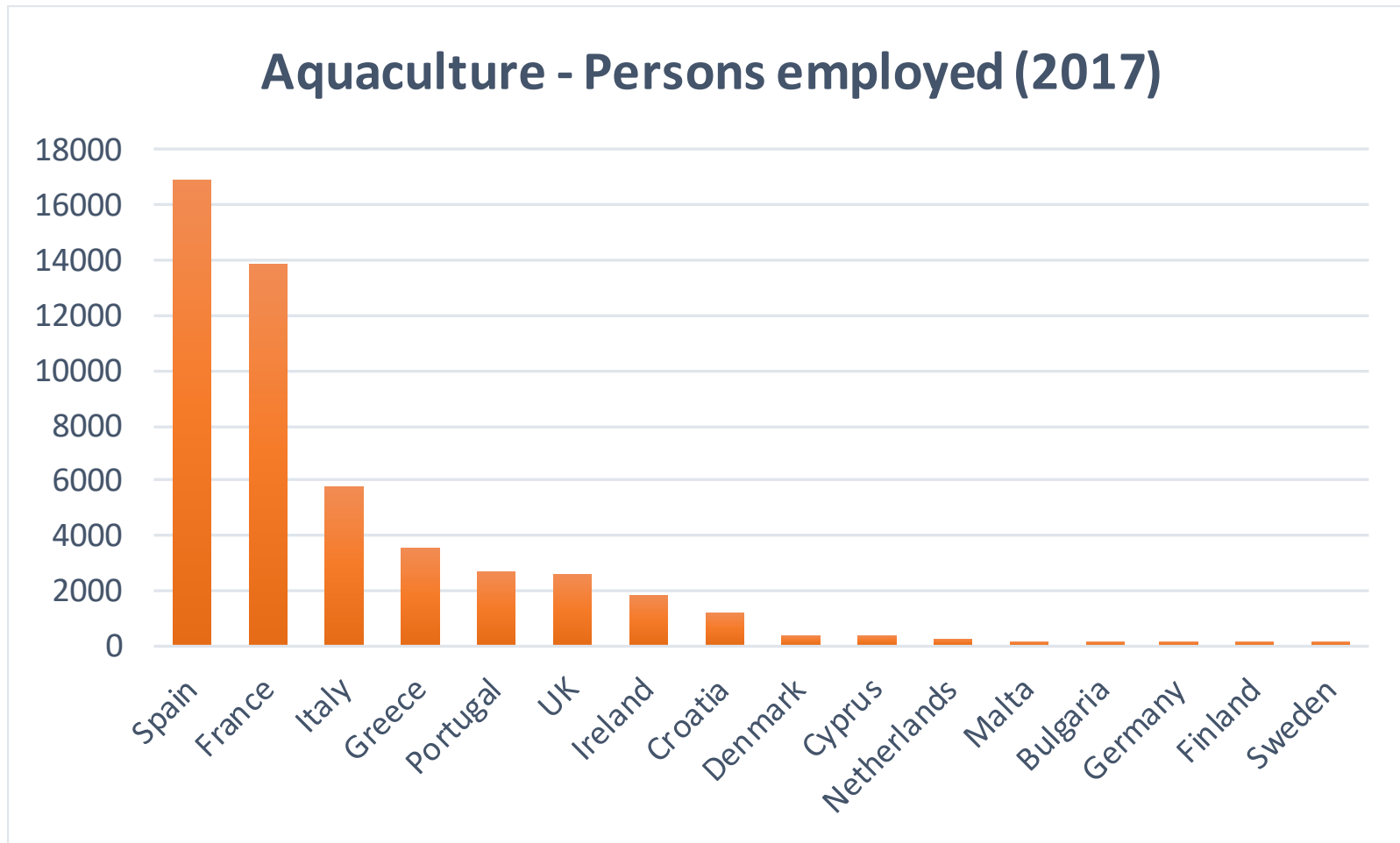
Aquaculture - Value added (mln EUR, 2017)



N.B. Mancano BE, EE, LV, LT, PL, RO



Acquacoltura



N.B. Mancano BE, EE, LV, LT, PL, RO



Conclusioni

- Il Blue Economy Report della Commissione Europea permette un confronto tra le “blue economy” di diversi paesi.
- Tuttavia il sistema di raccolta dati è ancora legato principalmente ad Eurostat → 2 anni di ritardo per i principali indicatori.
- Risulta praticamente impossibile calcolare impatto indiretto e indotto, a meno di non sviluppare analisi ad hoc paese per paese.
- Occorrerebbe procedere ad una revisione della classificazione delle attività economiche per misurare più efficacemente la blue economy.
- Sarebbe auspicabile mettere in piedi un osservatorio blue economy in grado di fornire dati più tempestivi che possano essere utilizzati dalle imprese (v. call EASME)

