

Table A.10 Italy: Overview of the Blue Economy by sub-sector and activity

Italy		Activity	Persons employed		Turnover (M€)		Value added at factor cost (M€)		GVA to turnover (%)		Gross operating surplus (M€)		Gross profit margin (%)		Personnel costs per employee (k€)								
Sector	Sub-sector		Δ 2018-09		Δ 2018-09		Δ 2018-09		Δ 2018-09		Δ 2018-09		Δ 2018-09		Δ 2018-09								
			2009	2018	2009	2018	2009	2018	2009	2018	2009	2018	2009	2018	2009	2018							
Marine living resources	Primary production	Capture fisheries (SSCF)	13,598	11,553	-16%	338.5	201.8	-40%	242.6	147.5	-39%	72%	73%	2%	133.2	73.5	-45%	39%	36%	-7%	8.0	6.4	-20%
		Capture fisheries (LSF)	15,769	13,594	-13%	965.7	749.7	-22%	584.0	453.6	-22%	60%	61%	0%	298.8	248.1	-17%	31%	33%	-7%	18.7	15.1	-19%
		Capture fisheries (DWF)	255	84	-67%	25.3	16.3	-35%	16.1	6.2	-62%	63%	38%	-40%	14.7	3.6	-75%	58%	22%	-62%	5.3	30.3	-472%
		Marine aquaculture	306	630	106%	133.2	183.5	38%	25.5	42.6	67%	19%	23%	21%	7.9	14.6	86%	-6%	8%	235%	69.5	29.8	-57%
		Freshwater aquaculture	1,374	1,060	-23%	337.4	241.1	-29%	108.2	90.2	-17%	32%	37%	17%	48.8	37.1	-24%	14%	15%	7%	32.6	15.2	-53%
		Shellfish aquaculture	4,204	3,422	-19%	156.1	158.4	1%	75.2	97.9	30%	48%	62%	20%	29.1	16.4	-44%	-19%	10%	-44%	9.7	12.2	25%
	Processing of fish products	Processing and preserving of fish, crustaceans and molluscs	5,343	5,973	12%	2,211.2	2,637.2	19%	295.8	380.9	29%	13%	14%	8%	137.5	171.2	25%	6%	6%	4%	29.6	35.1	18%
		Manufacture of oils and fats																					
		Prepared meals and dishes	4,496	3,622	-19%	696.8	602.8	-13%	195.0	152.2	-22%	28%	25%	-10%	82.8	50.0	-40%	12%	8%	-30%	25.0	28.2	13%
	Distribution of fish products	Other food products	437	484	11%	112.6	173.4	54%	28.6	37.9	32%	25%	22%	-14%	16.2	20.1	24%	14%	12%	-20%	28.3	36.8	30%
		Wholesale of other food, including fish, crustaceans and molluscs	16,904	20,711	23%	9,007.2	11,933.1	32%	635.6	1,053.4	66%	7%	9%	2%	200.3	490.8	145%	2%	4%	85%	25.8	27.2	5%
	Marine non-living resources	Oil and gas	Retail sale of fish, crustaceans and molluscs in specialised stores	11,758	11,962	0%	956.8	1,108.1	16%	173.3	169.0	-2%	18%	15%	-18%	110.7	75.2	-32%	12%	7%	-41%	5.6	7.8
Extraction of crude petroleum			23	13	-43%	117.3	39.9	-66%	87.5	15.6	-82%	75%	39%	-47%	85.2	14.2	-83%	73%	36%	-51%	99.1	111.3	12%
Extraction of natural gas			9,799	1,082	-89%	44,091.6	1,752.3	-96%	1,852.0	632.0	-66%	4%	36%	700%	1,029.6	540.9	-47%	2%	31%	1222%	81.9	84.2	3%
Support activities for petroleum and natural gas extraction		1,244	861	-31%	374.2	228.3	-39%	148.5	80.9	-46%	40%	35%	-11%	53.4	8.8	-84%	14%	4%	-73%	76.5	83.9	10%	
Operation of gravel and sand pits, mining of clays and kaolin																							
Other minerals	Extraction of salt	100	81	-19%	21.7	20.2	-7%	5.5	6.1	11%	25%	30%	19%	1.5	2.4	64%	7%	12%	75%	40.3	45.6	13%	
	Support activities for other mining and quarrying																						
Marine renewable energy	Offshore wind energy	Production of electricity																					
		Transmission of electricity																					
Port activities	Cargo and warehousing	Production of electricity	13,533	11,501	-15%	561.6	664.2	18%	314.4	357.4	14%	56%	54%	-4%	8.2	28.4	248%	1%	4%	194%	22.6	28.6	26%
		Warehousing and storage	2,892	2,946	4%	477.1	457.9	-4%	137.8	194.0	41%	29%	42%	47%	50.7	102.5	102%	11%	22%	110%	80.8	31.1	1%
	Port and water projects	Construction of water projects	9,538	6,374	-33%	2,753.6	1,008.6	-63%	500.1	335.7	-33%	18%	33%	83%	171.6	75.0	-56%	6%	7%	19%	34.4	40.9	19%
Shipbuilding and repair	Shipbuilding	Service activities incidental to water transportation	12,953	14,096	9%	1,867.3	2,655.5	42%	780.1	1,334.5	71%	42%	50%	20%	279.7	680.1	143%	15%	26%	71%	38.6	46.4	20%
		Building of ships and floating structures	19,431	17,907	-8%	3,842.5	5,156.1	34%	874.4	1,391.7	59%	23%	27%	19%	130.3	486.7	274%	3%	9%	178%	38.3	50.5	32%
	Equipment and machinery	Building of pleasure and sporting boats	12,630	7,541	-40%	2,811.1	1,911.9	-32%	457.4	470.3	3%	16%	25%	51%	25.5	143.6	460%	1%	8%	720%	14.2	43.3	27%
		Repair and maintenance of ships and boats	10,302	9,522	-8%	1,036.9	977.5	-6%	337.4	402.3	19%	33%	41%	26%	79.1	146.1	85%	8%	15%	96%	25.1	26.9	7%
		Manufacture of engines and turbines, except aircraft	1,440	659	-54%	548.9	352.9	-36%	189.6	82.3	-41%	25%	23%	-8%	60.9	33.0	-46%	11%	9%	-18%	54.8	74.7	37%
		Manufacture of instruments for measuring, testing and navigation	535	290	-46%	89.0	60.8	-32%	32.7	24.2	-26%	37%	40%	9%	8.0	5.4	17%	9%	15%	72%	46.2	51.2	11%
		Manufacture of other fabricated metal products n.e.c.	138	661	379%	19.3	104.3	440%	5.0	35.5	809%	26%	34%	31%	1.3	14.6	1081%	7%	14%	119%	27.1	31.7	17%
		Manufacture of sport goods	390	275	-29%	77.5	75.1	-3%	19.7	21.9	11%	25%	29%	15%	7.2	10.8	49%	9%	14%	53%	31.9	40.5	27%
Manufacture of cordage, rope, twine and netting	75	103	37%	10.5	18.4	74%	2.4	4.1	74%	22%	22%	0%	0.7	1.5	111%	7%	8%	29%	21.9	25.4	16%		
Manufacture of textiles other than apparel	812	1,869	130%	126.4	229.2	81%	26.0	59.7	130%	21%	26%	27%	9.7	20.5	112%	8%	9%	17%	20.1	21.0	5%		
Maritime transport	Passenger transport	Sea and coastal passenger water transport	16,837	39,160	133%	5,532.5	5,931.8	8%	1,838.7	2,357.7	28%	33%	40%	19%	1,037.1	1,334.6	27%	19%	22%	18%	47.6	26.6	-44%
		Inland passenger water transport	2,531	2,400	-5%	137.8	407.7	196%	91.3	132.4	45%	66%	32%	-51%	23.6	75.7	221%	17%	19%	8%	26.8	23.7	-12%
	Freight transport	Sea and coastal freight water transport	11,870	9,701	-18%	5,178.0	5,437.0	5%	735.2	1,379.1	88%	14%	25%	79%	88.1	705.0	700%	2%	13%	662%	54.5	69.5	27%
		Inland freight water transport	558	666	19%	38.4	50.2	31%	16.8	46.1	174%	44%	92%	110%	4.6	28.6	522%	12%	57%	376%	21.9	26.3	20%
	Services for transport	Renting and leasing of water transport equipment	2,701	797	-70%	289.6	225.0	-22%	44.3	193.5	337%	15%	66%	462%	0.8	167.9	21080%	0%	75%	27113%	16.7	32.1	93%
Other transportation support activities	10,811	15,171	40%	2,691.4	3,124.8	16%	449.1	659.6	47%	17%	21%	27%	89.4	141.9	59%	3%	5%	37%	33.3	34.1	3%		
Coastal tourism	Accommodation	Accommodation	210,753	134,840	-36%	13,289.6	12,027.8	-9%	5,892.3	5,485.9	-7%	44%	46%	3%	1,995.0	2,472.4	24%	15%	23%	37%	18.5	22.4	21%
		Transport	51,417	39,113	-24%	8,516.4	8,411.4	-1%	1,794.4	2,108.8	18%	21%	25%	19%	112.5	780.1	594%	1%	9%	602%	32.7	34.0	4%
	Other expenditure	134,399	134,492	0%	9,949.6	11,000.3	11%	2,471.1	2,923.4	18%	25%	27%	7%	904.1	1,076.1	19%	9%	10%	8%	11.7	13.7	18%	
Italy		Blue economy (established sectors)	611,216	525,216	-14%	119,371	80,334	-33%	21,413	23,366	9%	18%	29%	6%	7,320	10,281	40%	8%	13%	109%	14,061	12,999	-8%

Source: Eurostat (SBS), DCF and Commission Services